

**Stone Creek Psychiatry**  
7945 Stone Creek Drive, Suite 130  
Chanhassen, MN 55317  
(952) 241-4051  
(952) 241-4049 (fax)

## **NEW PATIENT PACKET**

### **INITIAL EVALUATION**

**Initial Evaluation Date:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Marital Status:** \_\_\_ M \_\_\_ S \_\_\_ Partnered \_\_\_ Widow \_\_\_ Divorced \_\_\_\_\_ years

**Race:** \_\_\_\_\_ **Number of Children:** \_\_\_\_\_

**Current Residence:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_ **Zip:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_

**Psychiatric Providers (Current/Past) :** \_\_\_\_\_

**Therapists (Current/Past) :** \_\_\_\_\_

**CHIEF COMPLAINT:** (Briefly describe the current symptoms/stressors you are currently experiencing. Why are you seeking psychiatric services?)

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**CURRENT SYMPTOMS:** (How are you feeling now? Depressed, Anxious, Agitated, Angry, Irritable, Tired, Not sleeping, Hopeless, Overwhelmed, Suicidal, etc....)

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**PAST PSYCHIATRIC DIAGNOSES:** (What were you being treated for in the past?) Please check mark all that apply: \_\_\_ Depression \_\_\_ Bipolar \_\_\_ Schizophrenia \_\_\_ ADHD \_\_\_ PTSD \_\_\_ Panic Attacks \_\_\_ Schizo-Affective Disorder \_\_\_ Insomnia \_\_\_ Obsessive-Compulsive Disorder \_\_\_ Addiction \_\_\_ Eating disorder \_\_\_ Borderline Personality

**Other:** \_\_\_\_\_

**PAST PSYCHIATRIC HISTORY:** Please list names/dates of any: Hospitalizations/ Psychiatric Treatment History/ Commitments/ Self injury/ Suicide attempts

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**CURRENT PSYCHOTROPIC MEDICATIONS:** (Please list name, dosage, frequency taken)

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**PAST PSYCHOTROPIC/MEDICATIONS TRIED:** (Check mark ones tried previously)

**Anti-depressants:** \_\_\_ Prozac \_\_\_ Zoloft \_\_\_ Celexa \_\_\_ Wellbutrin \_\_\_ Effexor \_\_\_ Cymbalta \_\_\_ Remeron, Other \_\_\_\_\_

**Mood Stabilizers:** \_\_\_ Lithium \_\_\_ Depakote, \_\_\_ Lamictal, Other \_\_\_\_\_

**Antipsychotics:** \_\_\_ Seroquel \_\_\_ Zyprexa \_\_\_ Abilify \_\_\_ Risperidone, Other \_\_\_\_\_

**Sedatives:** \_\_\_ Xanax \_\_\_ Ativan \_\_\_ Clonazepam \_\_\_ Buspar, Other \_\_\_\_\_

**Sleep:** \_\_\_ Ambien \_\_\_ Trazodone \_\_\_ Lunesta, Other \_\_\_\_\_

**ADHD:** \_\_\_ Stimulants \_\_\_ Adderall \_\_\_ Ritalin \_\_\_ Vyvanse AND/OR Non-Stimulants \_\_\_ Strattera, Other \_\_\_\_\_

If application were there any side effects from previously prescribed medications?

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### **CHEMICAL HEALTH HISTORY**

Age of onset drug/alcohol use: \_\_\_\_\_

Please list **age of onset and frequency of use** for each chemical listed below. Leave blank if no use:

Alcohol: \_\_\_\_\_

Marijuana/Synthetic Marijuana (K2): \_\_\_\_\_

Amphetamines/Cocaine: \_\_\_\_\_

Opiates/Prescription/Illegal/Heroin: \_\_\_\_\_

Sedatives/Benzodiazepines: \_\_\_\_\_

Hallucinogens/LSD/Mushrooms: \_\_\_\_\_

PCP/Ecstasy/Ketamine: \_\_\_\_\_

IV Drug Use (Frequency and Drug): \_\_\_\_\_

Nicotine: \_\_\_\_\_

Caffeine: \_\_\_\_\_

Previous CD Treatment: (When and Where/Drug of Choice):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been concerned about your drug use? \_\_\_\_ Y \_\_\_\_ N

Other: \_\_\_\_\_

Has anyone, including a family member, friend, or healthcare provider been concerned about your drug use or suggested you cut down? \_\_\_\_ Y \_\_\_\_ N Other: \_\_\_\_\_

Consequences of Use:

Loss of employment: \_\_\_\_\_

Loss of relationships: \_\_\_\_\_

Pending Legal Issues: \_\_\_\_\_

Any DWIs: \_\_\_\_ Y \_\_\_\_ N, If yes, date(s): \_\_\_\_\_

License Returned \_\_\_\_ Y \_\_\_\_ N

**FAMILY PSYCHIATRIC HISTORY:**

Please list any family members (mother, father, paternal/maternal aunts, uncles, grandparents, etc) where applicable, otherwise leave blank. Please list each relative for every disease that applies.

Depressions: \_\_\_\_\_

Anxiety/Panic: \_\_\_\_\_

Bipolar: \_\_\_\_\_

ADHD: \_\_\_\_\_

Low IQ/Learning Disability: \_\_\_\_\_

Suicide Attempts: \_\_\_\_\_

Dementia/Alzheimer's \_\_\_\_\_

Schizophrenia: \_\_\_\_\_

Alcohol Dependency: \_\_\_\_\_

Illegal Drug/Prescription Abuse: \_\_\_\_\_

**SOCIAL HISTORY:**

Where were you born and raised? \_\_\_\_\_

How many siblings did you have growing up? \_\_\_\_ Where were you in Birth order? \_\_\_\_

Were you adopted? \_\_\_\_\_ If yes, how old were you? \_\_\_\_\_

Did you grow up with both parents? \_\_\_\_ If not, how old were you when they separated? \_\_\_\_\_

What was it like growing up? Were your parents supportive? Abusive? Neglectful?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SIGNIFICANT LIFE EVENTS (Traumatic or Other):**

Physical: \_\_\_\_\_

Sexual/Rape: \_\_\_\_\_

Emotional/Verbal: \_\_\_\_\_

Deaths/Illnesses: \_\_\_\_\_

Other: \_\_\_\_\_

**EDUCATION AND WORK HISTORY:**

Highest level of education complete: \_\_\_\_ High School (\_\_\_\_ years) \_\_\_\_ GED \_\_\_\_ College (\_\_\_\_ years) \_\_\_\_ Vocational (\_\_\_\_ years) \_\_\_\_ graduate degree (\_\_\_\_ years)

Occupational History: \_\_\_\_ Full-time \_\_\_\_ Part-time \_\_\_\_ Unemployed \_\_\_\_ Retired Disability:

\_\_\_\_ Last worked: \_\_\_\_ Type of Work: \_\_\_\_\_

Length employed: \_\_\_\_\_ Spouse or Partner Employment: \_\_\_\_\_

Living Situation: \_\_\_\_ House \_\_\_\_ Townhome \_\_\_\_ Apartment \_\_\_\_ With parents \_\_\_\_ Group home  
\_\_\_\_ Assisted Living \_\_\_\_ Homeless

**CURRENT STRESSORS:**

**Financial Status/Stressors**

(Current/Past): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Legal Issues**

(Divorce / Bankruptcy / Criminal Charges): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

(Legal Guardian / Conservator / Power of Attorney / PO Officer) If Applicable: \_\_\_\_\_

**Loss of Employment** (When/how): \_\_\_\_\_

**Moving:** \_\_\_\_\_

**Death of Friend/Family Member:** \_\_\_\_\_

**MILITARY SERVICE HISTORY:** \_\_\_\_ None \_\_\_\_ Army \_\_\_\_ Navy \_\_\_\_ Air Force \_\_\_\_ Marines  
\_\_\_\_\_ Length of time

**REVIEW OF SYMPTOMS: Please check mark all that apply**

Any current physical complaints: \_\_\_\_ Headaches \_\_\_\_ Stomach aches \_\_\_\_ Shortness of breath  
\_\_\_\_ Cough \_\_\_\_ Recent loss of taste or smell \_\_\_\_ Fatigue \_\_\_\_ Lack of energy \_\_\_\_ Fever \_\_\_\_ Chills  
\_\_\_\_ Physical aches or pains \_\_\_\_ Back pain \_\_\_\_ Painful joints \_\_\_\_ Recent Infections \_\_\_\_ Colds or  
flu \_\_\_\_ Unexplained weight gain or weight loss \_\_\_\_ Loss of appetite \_\_\_\_ Problems urinating  
\_\_\_\_ Rashes or itching \_\_\_\_ Teeth problems \_\_\_\_ Visual problems

**Medical Conditions** (High Blood Pressure, Diabetes, Heart Disease, etc): \_\_\_\_\_

Head Trauma/Concussions/Seizures: \_\_\_\_\_

If female, are you pregnant or possibility of pregnancy? \_\_\_\_ Yes \_\_\_\_ No

**OTHER CURRENT MEDICATIONS:** \_\_\_\_\_

**MEDICATION ALLERGIES:** \_\_\_\_\_

# Burn's Depression Checklist

Name: \_\_\_\_\_

Date: \_\_\_\_\_

<b>Instructions:</b> Put a check <input type="checkbox"/> to indicate how much you have experienced each symptom during the past week, including today. Please answer all 25 items.		0 = Not At All	1 = Somewhat	2 = Moderately	3 = A Lot	4 = Extremely
<b>Thoughts and Feelings</b>						
1	Feeling sad or down in the dumps					
2	Feeling unhappy or blue					
3	Crying spells or tearfulness					
4	Feeling discouraged					
5	Feeling hopeless					
6	Low self-esteem					
7	Feeling worthless or inadequate					
8	Guilt or shame					
9	Criticizing yourself or blaming others					
10	Difficulty making decisions					
<b>Activities and Personal Relationships</b>						
11	Loss of interest in family, friends or colleagues					
12	Loneliness					
13	Spending less time with family or friends					
14	Loss of motivation					
15	Loss of interest in work or other activities					
16	Avoiding work or other activities					
17	Loss of pleasure or satisfaction in life					
<b>Physical Symptoms</b>						
18	Feeling tired					
19	Difficulty sleeping or sleeping too much					
20	Decreased or increased appetite					
21	Loss of interest in sex					
22	Worrying about your health					
<b>Suicidal Urges</b>						
23	Do you have any suicidal thoughts?					
24	Would you like to end your life?					
25	Do you have a plan for harming yourself?					
Please Total Your Score on Items 1-25 Here:						

Total Score	Level of Depression
No Depression	0-5
Normal but unhappy	6-10
Mild depression	11-25
Moderate depression	26-50
Severe depression	51-75
Extreme depression	76-100

## The Burns Anxiety Inventory

Place a check mark in the box to the right of each category to indicate how much this type of feeling has bothered you in the past several days.

<b>Category I: Anxious Feelings</b>	<b>0 Not at all</b>	<b>1 Somewhat</b>	<b>2 Moderately</b>	<b>3 A Lot</b>
1. Anxiety, nervousness, worry or fear				
2. Feeling that things around you are strange or unreal				
3. Feeling detached from all or part of your body				
4. Sudden unexpected panic spells				
5. Apprehension or a sense of impending doom				
6. Feeling tense, stressed, "uptight" or on edge				
<b>Category II: Anxious Thoughts</b>	<b>0 Not at all</b>	<b>1 Somewhat</b>	<b>2 Moderately</b>	<b>3 A Lot</b>
7. Difficulty concentrating				
8. Racing thoughts				
9. Frightening thoughts				
10. Feeling that you're on the verge of losing control				
11. Fears of cracking up or going crazy				
12. Fears of fainting or passing out				
13. Fears of physical illnesses or heart attacks or dying				
14. Concerns about looking foolish or inadequate				
15. Fears of being alone, isolated, or abandoned				
16. Fears of criticism or disapproval				
17. Fears that something terrible is about to happen				

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<b>Category III: Physical Symptoms</b>	<b>0 Not at all</b>	<b>1 Somewhat</b>	<b>2 Moderately</b>	<b>3 A lot</b>
18. Skipping, racing or pounding of the heart (palpitations)				
19. Pain, pressure, or tightness in chest				
20. Tingling or numbness of toes and fingers				
21. Butterflies or discomfort in the stomach				
22. Constipation or diarrhea				
23. Restlessness or jumpiness				
24. Tight, tense muscles				
25. Sweating not brought on by heat				
26. A lump in the throat				
27. Trembling or shaking				
28. Rubbery or "jelly" legs				
29. Feeling dizzy, lightheaded or off balance				
30. Choking or smothering sensations or difficulty breathing				
31. Headaches or pains in the neck or back				
32. Hot flashes or cold chills				
33. Feeling tired, weak, or easily exhausted				
Total score on items 1-33				

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# Mood Disorder Questionnaire

## Stable Resource Toolkit

Please answer each question to the best of your ability

**1. Has there ever been a period of time when you were not your usual self and... YES NO**

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...you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble?  YES  NO

...you were so irritable that you shouted at people or started fights or arguments?  YES  NO

...you felt much more self-confident than usual?  YES  NO

...you got much less sleep than usual and found that you didn't really miss it?  YES  NO

...you were more talkative or spoke much faster than usual?  YES  NO

...thoughts raced through your head or you couldn't slow your mind down?  YES  NO

...you were so easily distracted by things around you that you had trouble concentrating or staying on track?  YES  NO

...you had more energy than usual?  YES  NO

...you were much more active or did many more things than usual?  YES  NO

...you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night?  YES  NO

...you were much more interested in sex than usual?  YES  NO

...you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky?  YES  NO

...spending money got you or your family in trouble?  YES  NO

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**2. If you checked YES to more than one of the above, have several of these ever happened during the same period of time?**  YES  NO

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**3. How much of a problem did any of these cause you - like being unable to work; having family, money or legal troubles; getting into arguments or fights?**

\_\_\_ No problems    \_\_\_ Minor problem    \_\_\_ Moderate problem    \_\_\_ Serious problem

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## Patient Health Questionnaire (PHQ-9)

	Not at all	Several days	More than half the days	Nearly every day
1. Over the <i>last 2 weeks</i> , how often have you been bothered by any of the following problems?				
a. Little interest or pleasure in doing things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Feeling down, depressed, or hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Trouble falling/staying asleep, sleeping too much	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Feeling tired or having little energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Poor appetite or overeating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Feeling bad about yourself or that you are a failure or have let yourself or your family down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Trouble concentrating on things, such as reading the newspaper or watching television.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h. Moving or speaking so slowly that other people could have noticed. Or the opposite; being so fidgety or restless that you have been moving around a lot more than usual.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Thoughts that you would be better off dead or of hurting yourself in some way.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. If you checked off any problem on this questionnaire so far, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?				
	Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Count the number (#) of boxes checked in a column. Multiply that number by the value indicated below, then add the subtotal to produce a total score. The possible range is 0-27.

Use the table below to interpret the PHQ-9 score.

Not at all	(#) _____ x 0 = _____
Several days	(#) _____ x 1 = _____
More than half the days	(#) _____ x 2 = _____
Nearly every day	(#) _____ x 3 = _____

Total Score: \_\_\_\_\_

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## Adult ADHD Self-Report Scale (ASRS-v1.1) Symptom Checklist

Please answer the questions below, rating yourself on each of the criteria shown using the scale on the right side of the page. As you answer each question, place an X in the box that best describes how you have felt and conducted yourself over the past 6 months. Please give this completed checklist to your healthcare professional to discuss during today's appointment.	Never	Rarely	Sometimes	Often	Very Often
1. How often do you have trouble wrapping up the final details of a project, once the challenging parts have been done?					
2. How often do you have difficulty getting things in order when you have to do a task that requires organization?					
3. How often do you have problems remembering appointments or obligations?					
4. When you have a task that requires a lot of thought, how often do you avoid or delay getting started?					
5. How often do you fidget or squirm with your hands or feet when you have to sit down for a long time?					
6. How often do you feel overly active and compelled to do things, like you were driven by a motor?					
<b>Part A</b>					
7. How often do you make careless mistakes when you have to work on a boring or difficult project?					
8. How often do you have difficulty keeping your attention when you are doing boring or repetitive work?					
9. How often do you have difficulty concentrating on what people say to you, even when they are speaking to you directly?					
10. How often do you misplace or have difficulty finding things at home or at work?					
11. How often are you distracted by activity or noise around you?					
12. How often do you leave your seat in meetings or other situations in which you are expected to remain seated?					
13. How often do you feel restless or fidgety?					
14. How often do you have difficulty unwinding and relaxing when you have time to yourself?					
15. How often do you find yourself talking too much when you are in social situations?					
16. When you're in a conversation, how often do you find yourself finishing the sentences of the people you are talking to, before they can finish them themselves?					
17. How often do you have difficulty waiting your turn in situations when turn taking is required?					
18. How often do you interrupt others when they are busy?					

## Adverse Childhood Experience (ACE) Questionnaire

### Finding your ACE Score

**While you were growing up, during your first 18 years of life:**

1. Did a parent or other adult in the household **often** ...  
Swear at you, insult you, put you down, or humiliate you?  
**or**  
Act in a way that made you afraid that you might be physically hurt?  
\_\_\_\_ Yes \_\_\_\_ No If yes enter 1 \_\_\_\_\_
  
2. Did a parent or other adult in the household **often** ... Push, grab, slap, or throw something at you?  
**or**  
**Ever** hit you so hard that you had marks or were injured?  
\_\_\_\_ Yes \_\_\_\_ No If yes enter 1 \_\_\_\_\_
  
3. Did an adult or person at least 5 years older than you **ever**...  
Touch or fondle you or have you touch their body in a sexual way?  
**or**  
Try to or actually have oral, anal, or vaginal sex with you?  
\_\_\_\_ Yes \_\_\_\_ No If yes enter 1 \_\_\_\_\_
  
4. Did you **often** feel that ...  
No one in your family loved you or thought you were important or special?  
**or**  
Your family didn't look out for each other, feel close to each other, or support each other?  
\_\_\_\_ Yes \_\_\_\_ No If yes enter 1 \_\_\_\_\_
  
5. Did you **often** feel that ...  
You didn't have enough to eat, had to wear dirty clothes, and had no one to protect you?  
**or**  
Your parents were too drunk or high to take care of you or take you to the doctor if you needed it?  
\_\_\_\_ Yes \_\_\_\_ No If yes enter 1 \_\_\_\_\_
  
6. Were your parents **ever** separated or divorced?  
\_\_\_\_ Yes \_\_\_\_ No If yes enter 1 \_\_\_\_\_

7. Was your mother or stepmother:  
**Often** pushed, grabbed, slapped, or had something thrown at her?  
**or**  
**Sometimes or often** kicked, bitten, hit with a fist, or hit with something hard?  
**or**  
**Ever** repeatedly hit over at least a few minutes or threatened with a gun or knife?  
\_\_\_ Yes \_\_\_ No If yes enter 1 \_\_\_\_\_
8. Did you live with anyone who was a problem drinker or alcoholic or who used street drugs?  
\_\_\_ Yes \_\_\_ No If yes enter 1 \_\_\_\_\_
9. Was a household member depressed or mentally ill or did a household member attempt suicide?  
\_\_\_ Yes \_\_\_ No If yes enter 1 \_\_\_\_\_
10. Did a household member go to prison?  
\_\_\_ Yes \_\_\_ No If yes enter 1 \_\_\_\_\_

**Now add up your "Yes" answers: \_\_\_\_\_ This is your ACE Score**